

AFFIDAVIT OF SOLVENCY

BELIZE

I, _____, of _____

BEING DULY SWORN HEREBY MAKE OATH AND SAY as follows:

1. I am the/one of the Settlor(s) of the _____ TRUST (hereinafter called "the Trust"), and I contemplate making transfers of property thereto in addition to my initial nominal contribution thereto.
2. At the time of signing this affidavit, I have not been named a party in any proceeding and do not have any pending or threatened claims in the jurisdiction of my residence or ordinary residence or in any other jurisdiction except for the following:
 - A. _____
 - B. _____
 - C. _____
3. I am not presently under any investigation of any nature whatsoever and wheresoever by any taxing authority or otherwise; I am not involved in any administrative proceedings commenced by any governmental agency, any state or municipal government, or any other organization;
4. No particular event and/or transaction has occurred which I expect will develop into a controversy or problem with any creditor in the future.
5. I am not engaged in or about to become engaged in a business or transaction for which remaining assets will be unreasonable in relation to the business or transaction.
6. I do not intend to incur or reasonably believe that I will incur debts beyond my ability to pay as they become due, and I do not have the actual intent to hinder, delay or defraud any creditor.
7. I do not contemplate filing for relief under the provisions of any applicable bankruptcy laws, nor am I involved in any situation that I reasonably anticipate would cause me to file for relief under any applicable bankruptcy laws.
8. Following any subsequent transfers to the Trust, I intend to remain solvent, and able to pay any reasonably anticipated debts as they become due.

Initials _____

- 9. I confirm and represent that none of the assets, which I may transfer to the Trust, was derived from any unlawful activity and that the Trust is not being used for any money laundering purposes.
- 10. I intend and undertake to pay all taxes and fulfil all reporting requirements as are or may be required by any relevant taxing authority in my jurisdiction of residence or ordinary residence in respect of the said Trust and the trust property.
- 11. The trustee of the Trust shall not be responsible for paying any taxes or fulfilling any reporting requirements as are or may be required under the laws of my jurisdiction of residence or ordinary residence in respect of the said trust and the trust property.

SWORN at _____)
 _____)
 this _____ day of _____) _____
 of _____, 200__) AFFIANT

BEFORE ME,

 NOTARY PUBLIC

NOTARIAL CERTIFICATE

I certify that on this date before me, an officer duly authorized to take acknowledgments, personally appeared _____ who was known to me, or alternatively produced as identification a _____ as the person described in and who executed the foregoing AFFIDAVIT OF SOLVENCY and he/she acknowledged before me that he/she executed the same.

Executed and sealed at _____ on this ____ day of _____, 200__.

Notary Public in and for the State of

My Commission Expires:_____

Notary Public